

## **Business year gets off to a successful start for MBB Industries**

Berlin, May 30, 2008 – The business year 2008 has got off to a successful start for MBB Industries AG (ISIN DE000A0ETBQ4), the holding company specialising in medium-sized industrial companies with sustained value growth potential. Turnover for the first quarter of the year was €44.8m, with EBITDA at a level of €3.9m. EBIT positioned itself at €2.4m and surplus attained a level of €1.2m. This corresponds to an earnings per share of €0.19. This is the first time that MBB Industries has calculated and published first-quarter figures, and for this reason, there are no comparative statistics from the previous year. MBB Industries is extremely satisfied with the development of its business over the course of the recent months, and expects this positive trend to continue unchanged over the coming months.

The figures for the first quarter of 2008 are derived purely from operative business. They do not contain any revenue accruing from the acquisition of holdings or from any sales or write-ups. For the year 2008 as a whole, MBB Industries continues to expect a turnover of €180m, with an earnings-per-share of €1.65.

### About MBB Industries AG:

Since 1995, MBB Industries AG has maintained successful holdings in the form of medium-sized industrial companies with sustainable value growth potential. Our business model is based on a three-pillar structure, comprising the acquisition of interests at favourable terms, subjecting them to value-enhancing holding management, and releasing them in high-yield sales. Right from the start, MBB Industries AG has achieved above-average profitability, and continues to devote its efforts to attaining unusually high yields in the future. For the year 2007, MBB Industries achieved a group revenue of €113.6m, with a workforce of around 1,800. Group revenue for the year 2008 is set to exceed €180m. Shares in MBB Industries AG are traded over the counter on the Frankfurter Wertpapierbörse (Frankfurt Stock Exchange), Entry Standard division.

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